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PLEASE RESPOND TO:

KINGSPORT OFFICE

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January 9, 2004

VIA FEDERAL EXPRESS

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KPOW-Z.79644

Honorable Deborah Taylor Tate, Chair Tennessee Regulatory Authority 460 James Robertson Parkway Nashville, Tennessee 37243-0505

> Re: KINGSPORT POWER COMPANY (American Electric Power)

> > APPLICATION FOR \$50,000,000 FINANCING PROGRAM

THROUGH JUNE 30, 2008

Attn: Sharla Dillon.

Docket and Records Manager

Dear Madam Chair:

In connection with this matter, please find enclosed one original and 13 conformed copies of an Addendum to the above referenced application.

Very sincerely yours,

HUNTER, SMITH & DAVIS, LLP

T. Arthur Scott, Jr.

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Enclosures

cc: David McClanahan (w/encl.)

Aster Adams (w/encl.)

Mr. R. Daniel Carson, Jr. (w/o encl.) Thomas G. Berkemeyer, Esq. (w/encl.) William E. Johnson, Esq. (w/encl.)

Mr. Isaac Webb (w/o encl.)
Russell Perkins, Esq. (w/encl.)
Mr. Barry Thomas (w/encl.)
Mr. Kevin R. Fease (w/encl.)

Before the TENNESSEE REGULATORY AUTHORITY TO THE STATE OF THE STATE OF

:

In the Matter of the Application

of

T.R.A. DOCKET ROOM

Docket No. 03-00618

KINGSPORT POWER COMPANY

For Permission to Make Notes to Evidence: Indebtedness Not to Exceed \$50,000,000:

ADDENDUM TO APPLICATION

Comes Kingsport Power Company (American Electric Power) and for the purpose of clarifying the Application, provides the following Addendum:

While Kingsport seeks approval for a total amount of \$50,000,000 in financing authorization, \$40,000,000 of that is for the purpose of two potential refundings of existing outstanding long-term indebtedness. The remaining \$10,000,000 is not presently contemplated, but would be for other general corporate purposes. Under no circumstances would Kingsport issue more than \$10,000,000 of new indebtedness without further authorization from the Tennessee Regulatory Authority.

KINGSPORT POWER COMPANY

T. Arthur Scott, Jr., Esq.

TN. BPR Number 000749 Attorney for Petitioner

Dated: January 9, 2004

Attorneys for Petitioner:

Hunter, Smith & Davis, LLP 1212 North Eastman Road P.O. Box 3740 Kingsport, TN 37664 (423) 378-8810

CERTIFICATE OF SERVICE

The undersigned does hereby certify that a true and correct copy of the foregoing Addendum to Application has been served upon all parties by mailing same by First Class, U.S. Mail, postage prepaid, this 24 day of January, 2004, to the following addresses:

Russell Perkins Office of Attorney General Consumer Advocate Division P. O. Box 20207 Nashville, TN 37202-0207

T. Arthur Scott, Jr.